NETCLIENT CS®

Presented by:

Cunningham, Malone & Morton
The Tax Professionals

C M&M

Secure Client Portals

With NetClient CS secure portals, you can work with us anytime, from any high-speed Internet connection.

It's as easy and secure as online banking or shopping.

You can:

- View and print tax documents.

- Exchange files with us.

- Do day-to-day bookkeeping.

- Enter your payroll data remotely at your convenience.

- Download and print payroll checks.

- Track your investment portfolio.

- Get stock quotes.

And we plan to put even more of our services online in the future.

NetClient CS is like a virtual visit to our office

- **Convenient** — Access your information 24 hours a day, 7 days a week, from your home, your office...anywhere!

- **Secure** — Enter your own password-protected portal where only you and we can access your files.

- **Fast** — Updates you make using NetClient CS are available to us instantly.

How Do You Use NetClient CS?

1. Visit our website.

2. Click on the "client login" link.

3. Log in using your personalized ID and password.

4. Start using NetClient CS.

Document Presentation

Document Presentation gives you access to your financial documents, such as tax returns, financial statements, or invoices—any time of the day or night.

Any time you need a copy of a financial document, just log on to our website to view and print an electronic copy instantly.

File Exchange

File Exchange enables you to exchange information and share working files with us—immediately and securely.

This helps ensure that working documents such as budgets, forecasts, and backups of your bookkeeping files are updated and questions are answered quickly, conveniently, and privately.

Virtual Client Office

Virtual Client Office provides remotely hosted accounting software, digital document management software, and Microsoft Office® applications.

This gives you anytime-anywhere access to all these applications, from any high-speed Internet connection.

We handle software maintenance and updates automatically, reducing your IT burden.

Remote Payroll Data Entry

Enter payroll data from any high-speed Internet connection, anytime.

You can even print payroll checks on your laser printer from any Internet connection.

Account Aggregation

- Account Aggregation gathers all your financial information into your private portal.

- You can view all of your records in one place—any time you like.
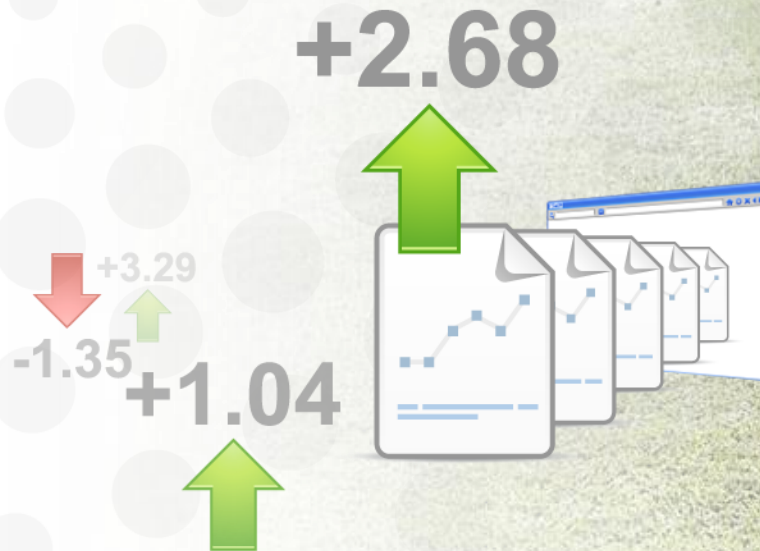
1040 Tax Organizer

- At tax time, we'll use the online 1040 Tax Organizer to collect tax information from you.

- There's no need to mail documents or come to our office.

Stock Quotes

You can even get constantly updated stock information for any stocks you choose—right in your NetClient CS portal.

+2.68

+3.29

-1.35 +1.04

NETCLIENT CS®

Private. Secure. Convenient.

The information you want, when you want it.

NetClient CS is available from
***Cunningham, Malone & Morton**, The Tax Professionals*
Just give us a call at
707-441-1111
or email us at ***cmmtax@cmmtax.com***.